

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	
Lehman Brothers Holdings Inc., <u>et al.</u>)	Case No. 08-13555 (JMP)
)	(Joint Administration Pending)
Debtors.)	
)	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Willkie Farr & Gallagher LLP, on behalf of AIG Financial Products Corporation and AIG Global Investment Corporation ("AIG"), and under, *inter alia*, Rules 2002, 7005 and 9007 of the Federal Rules of Bankruptcy Procedure and section 1109(b) of title 11 of the United States Code (the "Bankruptcy Code"), requests that all notices given or required to be given in these cases, and all papers served or required to be served in these cases, be given to and served upon the following:

Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019-6099
Telephone: (212) 728-8000
Facsimile: (212) 728-8111

Attention: Marc Abrams, Esq.
Shelley Chapman, Esq.
Benito Romano, Esq.

E-mail: mabrams@willkie.com
schapman@willkie.com
bromano@willkie.com

PLEASE TAKE FURTHER NOTICE that under section 1109(b) of the Bankruptcy Code, this request includes not only the notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or

informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, or otherwise.

Dated: New York, New York
September 17, 2008

Respectfully submitted,

WILLKIE FARR & GALLAGHER LLP

By: /s/ Marc Abrams

Marc Abrams, Esq.

Shelley Chapman, Esq.

Benito Romano, Esq.

787 Seventh Avenue

New York, New York 10019

Telephone: (212) 728-8000

Counsel for AIG Financial Products Corporation
and AIG Global Investment Corporation